

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known)

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | | |
|--|---|---|--|
| 1. Debtor's name | <u>B.L. Gustafson, LLC</u> | | |
| 2. All other names debtor used in the last 8 years | <u>DBA Gus's Guns</u> <u>DBA Priority Care Ambulance</u> <u>DBA B.L. Gustafson Excavation</u> <u>DBA Brynwood Farm</u> <u>DBA Brian Gustafson Rentals</u> | | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>36-4721179</u> | | |
| 4. Debtor's address | Principal place of business <u>6135 Route 46</u> <u>Smethport, PA 16749</u> Number, Street, City, State & ZIP Code | Mailing address, if different from principal place of business <u>P.O. Box 344</u> <u>Smethport, PA 16749</u> P.O. Box, Number, Street, City, State & ZIP Code | |
| | <u>McKean</u> County | Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code | |
| 5. Debtor's website (URL) | | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____ | | |

Debtor B.L. Gustafson, LLC
Name**7. Describe debtor's business**

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53AB))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply.

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____

District _____ When _____ Case number, if known _____

Debtor

B.L. Gustafson, LLC

Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other _____**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999**15. Estimated Assets** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion**16. Estimated liabilities** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor B.L. Gustafson, LLC
Name _____

Document Page 4 of 7

Case number (if known) _____

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2015
MM / DD / YYYY

X /s/ Brian L. Gustafson

Signature of authorized representative of debtor

Brian L. Gustafson

Printed name

Title Manager**18. Signature of attorney****X /s/ Guy C. Fustine**

Signature of attorney for debtor

Date December 28, 2015

MM / DD / YYYY

Guy C. Fustine

Printed name

Knox McLaughlin Gornall & Sennett, P.C.

Firm name

120 West Tenth Street**Erie, PA 16501**

Number, Street, City, State & ZIP Code

Contact phone (814) 459-2800

Email address _____

37543

Bar number and State

Fill in this information to identify the case:

| | |
|---|---|
| Debtor name | B.L. Gustafson, LLC |
| United States Bankruptcy Court for the: | WESTERN DISTRICT OF PENNSYLVANIA |
| Case number (if known): | _____ |

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Christopher Poorman c/o Edgar Snyder & Associates Attorney Lawrence E. Gurrera 600 Grant St., US Steel Tower 10th Floor Pittsburgh, PA 15219 | | Nothing known to be due and owing, listed for informational purposes only | | | | \$1.00 |
| Hamlin Bank 333 West Main Street Smethport, PA 16749 | | 1995 Ford E-350 Modular Ambulance and 200 Ford F-350 Modular Ambulance | | \$45,941.00 | \$22,000.00 | \$23,941.00 |
| Internal Revenue Service Insolvency Unit P.O. Box 628 Pittsburgh, PA 15230 | | | | | | \$250,000.00 |
| John Deere Construction & Forestry Co. 6400 NW 86th Street Johnston, IA 50131-6600 | | | | \$314,713.92 | \$26,480.39 | \$288,233.53 |

Debtor **B.L. Gustafson, LLC**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|--|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Kubota Credit Corporation, U.S.A. P.O. Box 0559 Carol Stream, IL 60132-0559 | | Kubota 4WD HST Tractor w/Foldable Rops, Kubota Front LDR and Land Pride Rotary Cutter 1872 UCC-1 F.S. filed on 10/1/13 at F.S. no. 2013100100090 | | \$24,317.01 | \$20,000.00 | \$4,317.01 |
| Kubota Credit Corporation, U.S.A. P.O. Box 0559 Carol Stream, IL 60132-0559 | | Kubota 4WD Tractor, Kubota 60" Mid Mount Mower Deck, Kubota Loader, Kubota 3rd Function Valve Kit, Kubota Pallet Fork Frame, and Kubota 36" Forks UC | | \$17,025.00 | \$17,000.00 | \$25.00 |
| Ryan D. Yingling 115 Jarrett Lane Smethport, PA 16749 | | 2015 Mustang Trailer, Small hand & power tools, Ranger Welder, Air Compressor, (2) Ready Heaters, (2) Snow Blowers, (2) Snow Plows, Kubota K008-3, Pip | | \$86,069.75 | \$20,035.00 | \$65,534.75 |

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **B.L. Gustafson, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **B.L. Gustafson, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Brian L. Gustafson
1235 W. Main Street
Smethport, PA 16749**

None [Check if applicable]

December 28, 2015

Date

/s/ Guy C. Fustine

Guy C. Fustine 37543

Signature of Attorney or Litigant
Counsel for **B.L. Gustafson, LLC**
Knox McLaughlin Gornall & Sennett, P.C.
120 West Tenth Street
Erie, PA 16501
(814) 459-2800 Fax:(814) 453-4530